caseware™

CloudBridge 2.2.92.UK1

Released April 2024

CloudBridge 2.2.92.UK1 update

We are pleased to release an updated version of CloudBridge, our invaluable tool for the migration of trial balance information from our desktop suite of AuditAdvanced products to our Cloud Audit suite.

This update contains a large collection of bug fixes, and starts to lay the foundation for extended functionality due to come this year.

Update contents since 2.2.56

- Fix issue with GL transactions not working in some cases
- Fix "Redirect failed - please try again in a few minutes" error
- Add support for Business Unit firms
- Fix issue when there are multiple adjustments for an account, account balance is incorrect
- Handle duplicate adjustments. If adjustment already exists in cloud engagement it will not be transferred
- Renumber adjustments to avoid conflicts
- Increase timeout to allow up to 30,000 accounts transfer
- Show error when there are more than 30,000 accounts
- Speed up CloudBridges' initial load time when there are a lot of accounts or consolidated entities.
- Fix issue where values in trial balance is incorrect if there are prior year adjustments
- Fix 'load_settings' error that displays when using a consolidated file
- Allow files with capital file extensions
- Restrict periods to be exactly 1 year. 365 days, or 366 in a leap year
- Fix bug where some accounts would fail to transfer if they matched to a tax code
- Added error message when attempting to transfer GL transactions without a trial balance
- Added error message when attempting to transfer adjustments without trial balance
- Fix bug with trial balance transfer when product does not have an automap file defined
- Use id when matching entities in consolidated files
- Only use parent values for accounts. Prevent summing child accounts when dealing with consolidated files
- Use unadjusted value for prior years when transferring adjustments. Prevents values being doubled
- Separate trial balance export workflow into separate functions for trial balance, adjustments and files. Should be able to run each function individually
- Fix issue with GL transactions not exporting on some servers
- Fix accounts with special characters in name not transferring
- Fix adjustments with special characters not transferring